

Hamilton-Wentworth District School Board

2016-17 Budget and Long-Term Capital Plan

Presentation to the General Issues
Committee, City of Hamilton
June 15, 2016

HWDSB Trustees and Staff

- Finance and Facilities Committee Members:
 - Chair: Trustee Greg Van Geffen
 - Trustee Jeff Beattie
 - Trustee Dawn Danko
 - Chair Todd White
- Staff:
 - Stacey Zucker, Executive Superintendent of Board Operations and Treasurer

HWDSB Finance And Facilities Committee

- Meets on a monthly basis to discuss all finance and facility issues.
 - September to June
- During budget preparation, meet on a weekly basis for thorough review of budget issues.
 - March to May

2016-17 BUDGET

2016-17 Annual Budget

*“Show me your budget
and I will show you your values”*

- The Budget is the Board’s fiscal plan to support the delivery of educational programs and services to support the Board’s Strategic Priorities



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2016-17 Budget Development

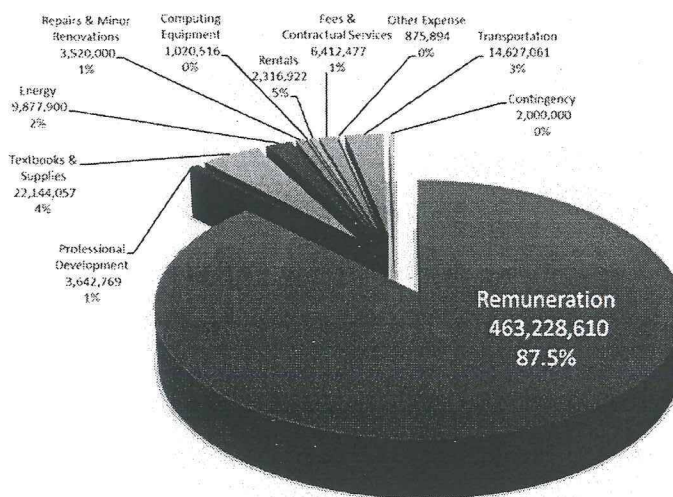
- Jan 25, 2016 Board of Trustees - Approval of Key Parameters/Assumptions to Guide 2016-17 Budget Development
- Apr 18, 2016 Board of Trustees – Approval of School Based Staffing Recommendations
- Feb-May 2016 Executive Council and Finance and Facilities Committee meetings to Develop/Review Budget
- April 27, 2016 Special Education Advisory Committee – Review of Preliminary 2016-17 Special Education Budget
- May 30, 2016 Board of Trustees – Review of 2016-17 Budget Estimates
- Jun 13, 2016 Board of Trustees – Approval of 2016-17 Budget Estimates

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2016-17 Budget Development

- 34,134 Elementary Students in 88 Schools
- 14,110 Secondary Students in 15 Schools
- Operating Budget - \$530 million
- Capital Budget - \$107 million

2016-17 Expenditures



LONG-TERM FACILITIES MASTER PLAN

Long-Term Facilities Master Plan

- Updated Annually
- <http://www.hwdsb.on.ca/wp-content/uploads/2013/05/2015-16-LTFMP-Update.pdf>

Accommodation Review Schedule

- Just concluded East Hamilton City and Lower Stoney Creek
- 2016-17
 - Ancaster
 - West Hamilton City
- 4 more between 2017-18 and 2020-21

Secondary Facility Benchmark Strategy

- One Part of a Larger 7-part Multi-Year Capital Strategy
- Work to be completed at all Secondary Schools over the next 5 years
- Schedule identifies work to be completed in 2016-17
- Includes Outdoor Sports Fields
 - Approx. \$17.5 million over 5 years
 - Combination of natural and artificial turf fields

Section 1 : Accommodation Strategy Schedule

Planning Area	2011/2012	2012/2013	2013/2014	2014/2015	2015/2016	2016/2017	2017/2018	2018/2019	2019/2020	2020/2021
1 Westdale										
Dalewood	Complete									
Cootes Paradise	Complete									
Glenwood										
Prince Philip	Complete			Closed	SOLD					
2 Flamborough										
Allan Greenleaf		BR						LP		
Balaclava		BR								AR
Flamborough Centre										AR
Guy Brown		BR								AR
Mary Hopkins										AR
Millgrove		BR	Complete							
3 Central Mountain										
Cardinal Heights		GR	Complete		HS	HS	Closed			
Eastmount Park			Complete		Closed					
Franklin Road			Complete							
GL Armstrong			Complete							
Linden Park		GR	Complete		Closed					
Norwood Park										
Pauline Johnson			Complete							
Queensdale			Complete							
Ridgemount		GR	Complete							
4 East Hamilton City 1										
Hillcrest			Complete							
Parkdale			Complete							
Rosedale			Complete							
Roxborough Park			Complete		Sold					
Viscount Montgomery			Complete							
WH Ballard			Complete	BR						
Woodward			Complete		Closed					

AR	: Accommodation Review
GR	: Grade Reorganization
Complete	: Completed Accommodation Review
Open	: New School Open

HS	: School being used for transition
BR	: Boundary Review
Closed	: Closed School
LP	: Land Purchase

Section 1 : Accommodation Strategy Schedule

Planning Area	2011/2012	2012/2013	2013/2014	2014/2015	2015/2016	2016/2017	2017/2018	2018/2019	2019/2020	2020/2021
5 West Hamilton City										
Bennetto						AR				
Cathy Wever						AR				
Central						AR				
Dr. Davey						AR				
Earl Kitchener						AR				
Hess Street						AR				
Queen Victoria						AR				
Ryerson						AR				
Strathcona						AR				
6 West Glanbrook										
Bell-Stone			Complete	Closed	SOLD					
Mount Hope			Complete							
7 East Hamilton Mountain										
CB Stirling									AR	
Helen Detwiler									AR	
Highview									AR	
Huntington Park									AR	
Lawfield									AR	
Lincoln Alexander									AR	
Lisgar									AR	
Ray Lewis									AR	
Richard Beasley									AR	
Templemead									AR	
8 Lower Stoney Creek										
Collegiate Avenue					AR					
Eastdale					AR					
Green Acres					AR					
Memorial (Stoney Creek)					AR					
Mountain View					AR					
RL Hyslop					AR					
Winona										

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9 West Hamilton Mountain										
Buchanan Park							AR			
Chedoke				HS	HS		AR			
Gordon Price							AR			
Holbrook							AR			
James Macdonald							AR			
Mountview							AR			
RA Riddell							AR			
Westview							AR			
Westwood							AR			
10 Ancaster										
Ancaster Meadow										
Ancaster Tiffany Hills			LP			Open				
Ancaster Senior						AR				
CH Bray						AR				
Fessenden						AR				
Queen's Rangers						AR				
Rousseau						AR				
11 East Hamilton City 2										
Elizabeth Bagshaw					AR					
Glen Brae					AR					
Glen Echo					AR					
Lake Avenue					AR					
Sir Isaac Brock					AR					
Sir Wilfrid Laurier					AR					

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12 Central Hamilton City										
AM Cunningham				BR						
Adelaide Hoodless										
King George	Closed									
Memorial (Hamilton)	Complete									
Prince of Wales	Complete									
Queen Mary				BR						
13 Dundas and West Flamborough										
Beverly Central			Complete							
Dr. Seaton			Complete							
Greensville			Complete							
Spencer Valley		BR	Complete							
Dundana									AR	
Dundas Central									AR	
Sir William Osler									AR	
Yorkview									AR	
14 East Glanbrook and Upper Stoney Creek										
Bellmoore				LP					LP	
Billy Green										
Gatestone		BR								
Janet Lee										
Michaëlle Jean										
Mount Albion		BR								
Taplestown										

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Elementary Accommodation Reviews	2011/2012	2012/2013	2013/2014	2014/2015	2015/2016	2016/2017	2017/2018	2018/2019	2019/2020	2020/2021
	2	0	4	0	2	2	1	0	2	1

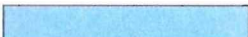
		Priorities				
School		Science Labs	Learning Commons	Sports Fields [^]	Gymnasium Floors	Total
Feasibility Studies	Sherwood Secondary	\$5,750,000 *	\$2,000,000	\$1,250,000	\$12,000	\$9,012,000***
	Ancaster High	X	X	\$1,250,000	\$15,000	\$1,265,000
	Saltfleet District High	\$2,500,000	X	\$1,250,000	\$15,000	\$3,765,000
	Dundas Valley Secondary	X	X	\$1,250,000	X	\$1,250,000
	Orchard Park Secondary	\$2,000,000	\$500,000	\$1,250,000	\$40,000	\$3,790,000
	Westdale Secondary	\$3,000,000	\$500,000	\$1,250,000	\$15,000	\$4,765,000
	Westmount Secondary	\$2,500,000	\$500,000	n/a	X	\$3,000,000
	Sir Winston Churchill Secondary	\$2,000,000	\$500,000	\$2,000,000	\$40,000	\$4,540,000
	Glendale Secondary	\$2,000,000	\$500,000	\$1,250,000	\$40,000	\$3,790,000
	Sir Allan MacNab Secondary	\$2,250,000	\$500,000	X	\$15,000	\$2,765,000
	Subtotal	\$22,000,000	\$5,000,000	\$10,750,000	\$192,000	\$37,942,000
	Contingency (15%)	\$3,300,000	\$750,000	\$1,613,000	\$29,000	\$5,692,000
Subtotal	\$25,300,000	\$5,750,000	\$12,363,000	\$221,000	\$43,634,000	

School	Science Labs	Learning Commons	Sports Fields ^	Gymnasium Floors	Total
Waterdown District High	X	X	\$2,000,000	X	\$2,000,000
Nora Frances Henderson Secondary	X	X	\$2,000,000	X	\$2,000,000
New North Secondary	X	X	\$1,000,000	X	\$1,000,000
Total	\$25,300,000	\$5,750,000	\$17,363,000	\$221,000	\$48,634,000

*** The \$9,012,000 initially identified as the total cost related to the Secondary Facility Benchmark Strategy priorities at Sherwood Secondary School is being set aside to support Sherwood for the duration of the Multi-Year Capital Strategy. In 2016-17, the \$9,012,000 is being used to support the business case to the Ministry of Education for a new school to be built on the existing Sherwood property as part of the 2016 Capital Priorities Submission.

* A study was conducted by a third party consultant on the feasibility of completing the Sherwood Secondary School science lab renovations in a safe manner (ie. within a period when students are not in the building). The feasibility study results indicated that there was no logical manner in which to conduct the science lab renovations in isolation. The study identified a capital investment of approximately \$8.6 million and taking the second floor of the school off line for an entire school year.

^ For the Sports Fields, Sir Winston Churchill Secondary School, Waterdown District High School, Nora Frances Henderson Secondary School and the New North Secondary School are intended to be Artificial Turf fields. The remainder are to be Natural Turf fields.

 = Planned for 2016-17

NOTE: An annual budget of \$11 million has been allocated to the Secondary Facility Benchmark Strategy component of the Multi-Year Capital Strategy. The projected cost associated with the priorities above is \$48,634,000. Therefore, it is expected that this is a 5-year strategy. Any part of the budget allocation which is not used will be reallocated to a different component of the Multi-Year Capital Strategy based on Board approval.