



# Hamilton

---

## City Enrichment Fund

**2018 City Enrichment Funding Recommendation**

**(GRA18003)**

**April 20, 2018**

# Discussion Agenda

- Introductions & Meeting Process
- Highlights
- Budget Review
- Recommended Funding Allocations
  - Community Services
  - Agriculture
  - Environment
  - Sport & Active Lifestyle
  - ARTS
  - Communities, Culture & Heritage
- City Enrichment Fund 2019



Hamilton

## City Enrichment Fund

Investing in Hamilton

# Highlights

- 313 applications in 2018 vs. 353 in 2017
- Significant work completed to further streamline online application form and process for 2018 intake
- 100% of organizations were reviewed for risk mitigation and financial sustainability.
- New funding rationale



Hamilton

## City Enrichment Fund

Investing in Hamilton

# 2017 Grant Reserve

<b>Opening Balance - 2017</b>	<b>\$ 490,050</b>
2017 Overall Grants Surplus	\$ 63,766
Interest Income 2017	\$ 9,827
Approved Expenses:	
GSC recommended add'l funding	(\$229,306)
<b>Balance as of Dec 2017</b>	<b>\$ 334,337</b>



Hamilton

City Enrichment Fund

Investing in Hamilton

# 2018 Approved Budget

- 2017 Approved Budget \$6,039,670
- 2018 Approved Transfers:
  - PW - Tipping Fees (16,980)
- **Total 2018 Budget \$6,022,690**



# 2018 Approved Budget

## By Categories



Hamilton

## City Enrichment Fund

Investing in Hamilton

# 2018 Funding Rationale

Application Final Rating	Returning Programs	New Programs
Rating greater than 79	2% increase over 2017. <sup>1</sup>	100% of Funding Request. <sup>2</sup>
60 ≤ Rating ≤ 79	Maintain 2017 funding level. <sup>1</sup>	75% of funding Request. <sup>2</sup>
Rating less than 60	Funding not Recommended.	Funding not Recommended <sup>3</sup> .

<sup>1</sup> 2016 funding levels honoured for Sports and Active Lifestyle.

<sup>2</sup> Contingent upon funds remaining in program envelope.

<sup>3</sup> Applicants in the *Arts – Creation and Presentation* stream received funding if they scored greater than or equal to 70.

Please note, returning and new programs were prioritized over any program expansion requests within the respective program envelope.

## City Enrichment Fund

Investing in Hamilton



Hamilton

# 2018 Funding Rationale Exceptions

Summary of applicants that had a pass rating but did not receive funding.

<b>Program Area</b>	<b>Number of Passed Applications without Funding</b>	<b>Funding Shortfall</b>
<b>Agriculture</b>	2	\$8,620
<b>Arts</b>	2	\$5,188
<b>Sports</b>	2	\$5,290
<b>Comm. Serv.</b>	6	\$138,938
<b>Comm. Culture &amp; Heritage</b>	5	\$31,942

17 Applicants were underfunded totalling \$189,978.



Hamilton

## City Enrichment Fund

Investing in Hamilton



# City Enrichment Fund 2019

- Continue to evaluate the City Enrichment Fund's processes, documents, and support tools;
- Continue to develop and streamline the online application process to all program areas;
- Review and revise communications plan to ensure that we are reaching all segments of our diverse community;
- Increase hosted workshops and support materials for applicants to the 2019 City Enrichment Fund;
- Continue to expand and refine the financial review process.



Hamilton

## City Enrichment Fund

Investing in Hamilton