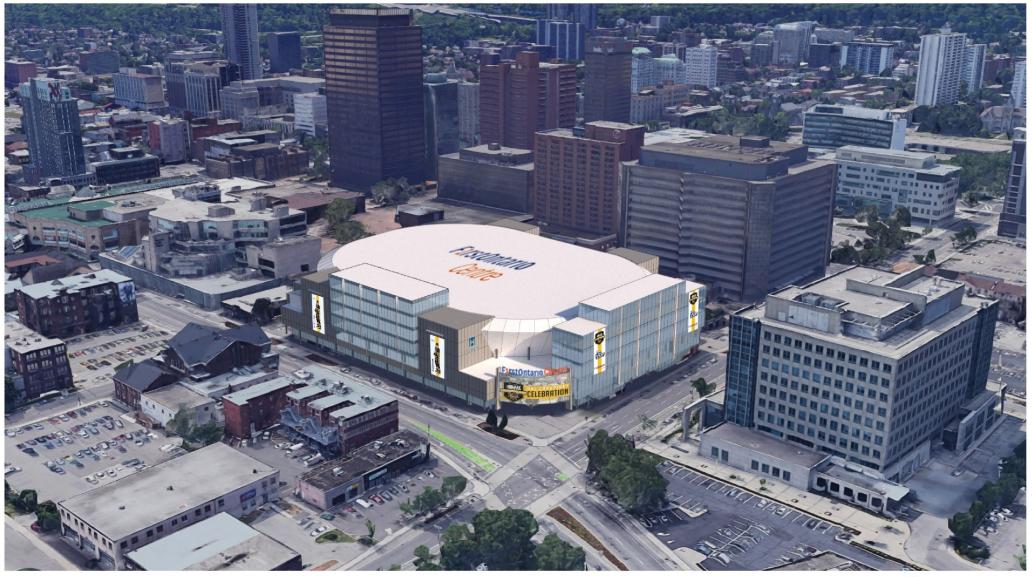


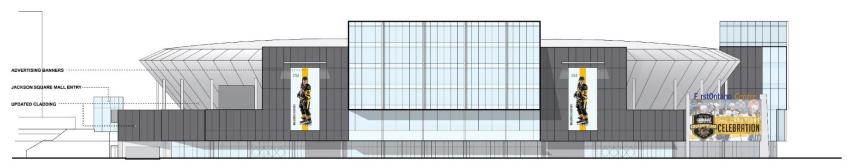




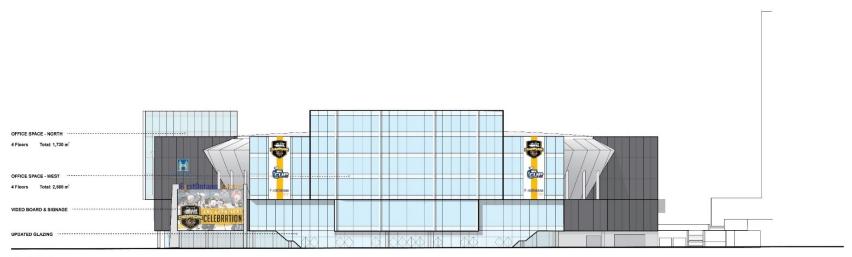
VIEW FROM ABOVE







YORK BOULEVARD



BAY STREET



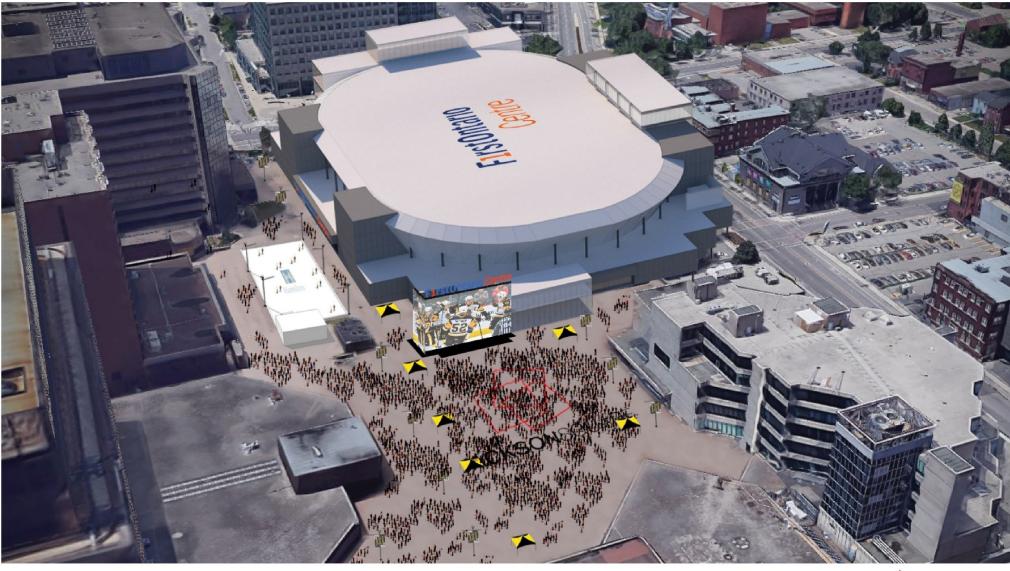


PERSPECTIVE - INTERIOR BOWL



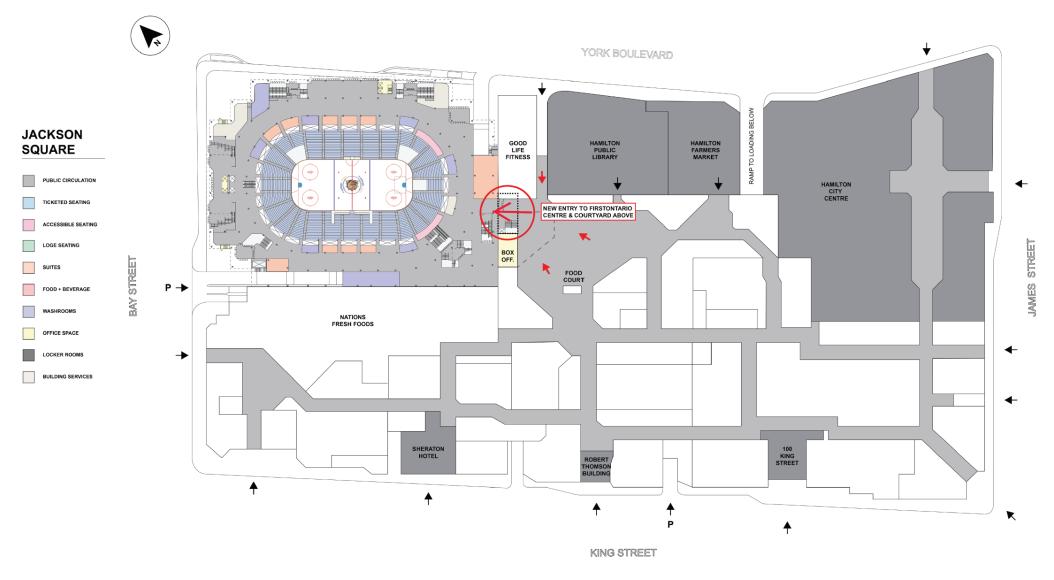


VIEW FROM ABOVE - JACKSON SQUARE FAN PLAZA





PLAN - JACKSON SQUARE MALL









Vrancor intends to renovate, modernize, and double the hosting capacity of the Hamilton Convention Centre.

Modernize the Hamilton Convention Centre with state-of-the-art technology that ties into the revitalized Event Centre.

Architecture 49 has reviewed the architectural and engineering options for the renovation of the Hamilton Convention Centre.

Architecture 19 has created floor plans that will enable the doubling of event capacity for the Hamilton Convention Centre.

Vrancor and Architecture 49 to finalize renderings for the Hamilton

Convention Centre shortly and will release those nublicly once

Convention Centre shortly and will release those publicly once available.









Summary of Proposal

- Vrancor's proposal reflects an investment of approximately \$200 million.
- No request for operating subsidies.
- No request for City to Borrow or draw upon Reserves
- Vrancor will fund revitalization of Arena and F1rstOntario Concert Hall.
- City will own Arena and F1rstOntario Concert Hall and Vrancor will operate these facilities under long term license from City of Hamilton.
- Vrancor to acquire Han Confermion Centre and fund revitalization.
- Construct a new four-star Hotel.
- Construct two new Grade A office buildings integrated into Event Centre.
- Discuss further development opportunities in downtown Hamilton.



