

TOURISM HAMILTON

Leisure Market Overview

It's in our character

BUSINESS MARKET

- Economic impact new money leverage overnights
- Attract and repeat tourism sales
- Promote Hamilton as place for meetings, conventions, sports and cultural events
- Focus:
 - National market
 - Repeat business & Multi year sales (sole source and bid)
 - Business travelers
 - Digital marketing (Linked In, paid content, trade shows, fam tours)

LEISURE MARKET

- Lure visitors >40km
- Promote the Hamilton experience
- Focus:
 - Regional
 - Digital marketing vs print
 - Website, Blogs, Social media channels (IG, FB, Twitter), eNewsletter
 - Daytrippers
 - Adults and Families

COVID & TOURISM

The grim reality for tourism businesses is that the combination of last week's shutdown order and today's state of emergency declaration and accompanying stay-at-home order will be catastrophic. In recent days, tourism and hospitality businesses have been forced to close and have endured the loss of millions of dollars.

- April 7, 2021 Statement from TIAO

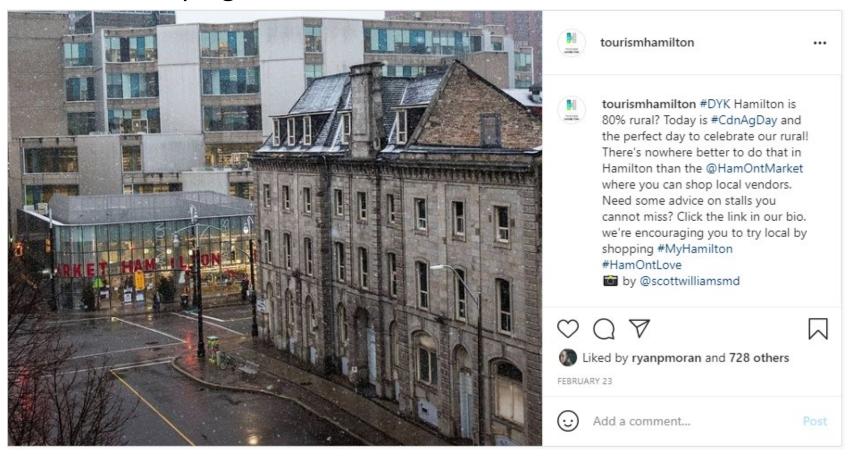
TOURISM IN A COVID ENVIRONMENT



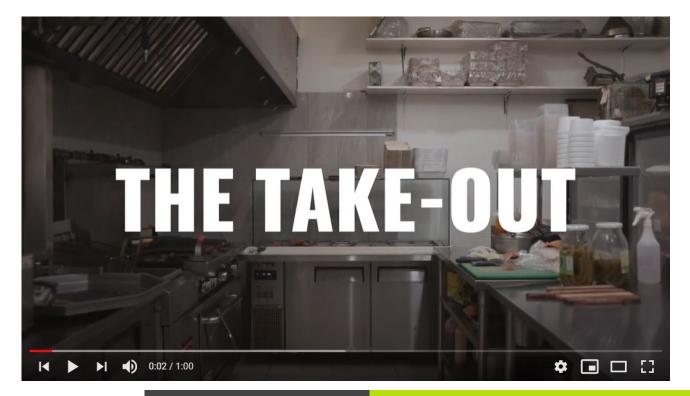
COVID-19 Advisory

Welcome! Please enjoy our visitor information for future travel planning but note that unnecessary travel into Hamilton is not allowed under the current 'emergency brake' zone in Ontario's COVID-19 framework. Locals should check with attractions listed for current availability and closures. Visit City of Hamilton for latest safety updates..

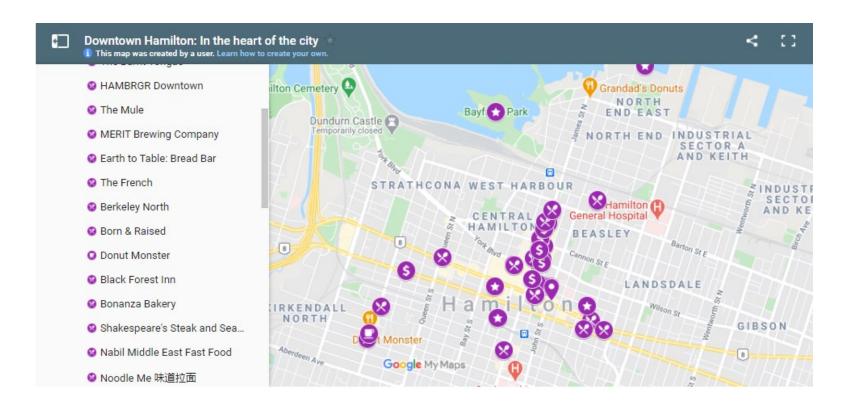
Local love campaign #hamontlove/#locallove launched in Oct 2020



Video series to increase consumer confidence in shopping local was developed by Tourism Hamilton in partnership with Economic Development and Public Health



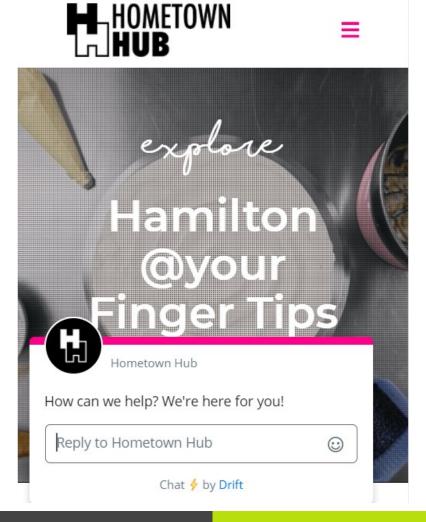
Eight Neighbourhood Guides



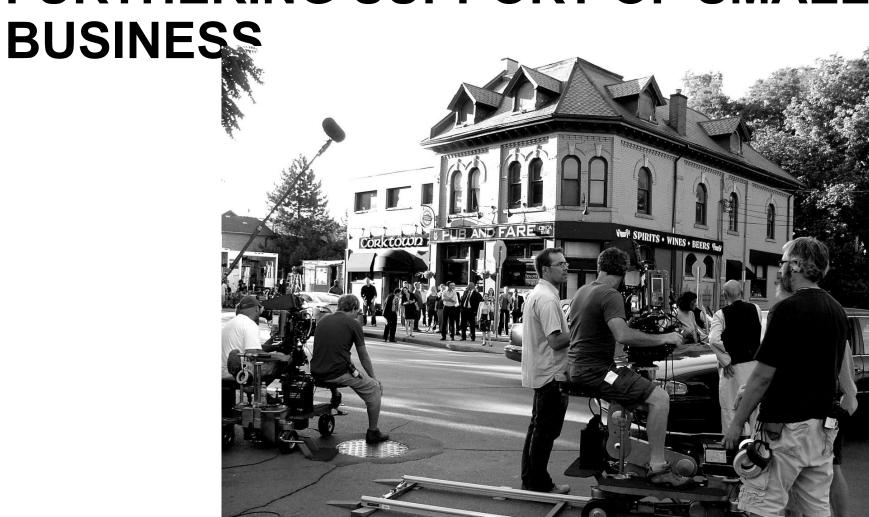
E-Newsletter launched in 2019

E-Welcomes for sales business and film





FURTHERING SUPPORT OF SMALL





ENGAGEMENT AND REFERRALS

- Awareness day/theme days promotion and connection to local businesses ie National Pizza Day
- Hometown Hub promotion to support online retail
- Trivia series to promote the story of Hamilton and foster engagement
- Promotion of virtual events such as Winterfest, Supercrawl series, HPO series
- Fake March Break- Family friendly restaurants blog update
- Update film blogs
- Update Mothers Day blog
- Outdoor activity content e.g. family hiking, cycling guides (updated)

WHAT DO THE WEBSITE ANALYTICS TELL US?

- Top location: GTA
- Source: Google, Direct
- Age: averaging over 65% <44
- Gender: female
- Mobile user
- Top page views/searches: outdoor activities (waterfalls, hiking), food
- Top Favourited pages: waterfall guide, hiking guide, neighbourhood guides
- Top referrals outdoor activities, restaurants, attractions

2020 KEY PERFORMANCE INDICATORS

Tourism Hamilton (TH) Marketing had record results in 2020:

- Total Website visitors: 84,578 to 247,779 (+66%)
- External Referrals to Partners: 19,086 to 62, 023 (+ 69%)
- New eSubscribers: 976 (+51%)

(Q3 2019 to Q3 2020)

WHAT DO THE SOCIAL MEDIA ANALYTICS TELL US?

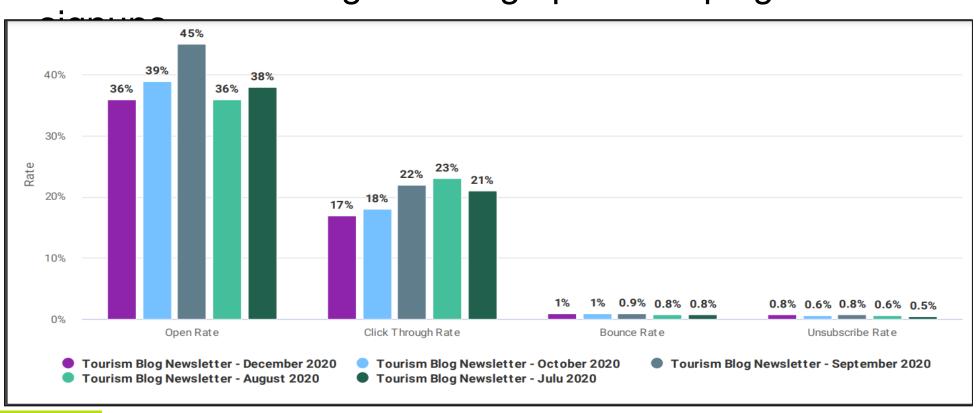
Current state (March 2021):

Facebook	Instagram
Followers 23,515	Followers 23,417
67% female	66% female
Age 35-44	Age 25-34
Canadian followers 21,642	Canadian followers 17,514
Hamilton followers 9,515 (40%)	Hamilton followers 10,811 (46%)
GTA 5,073+ (22%)	GTA 2,000+ (9%)

- Total social media followers 64,167 to 68,131 (+6%)**19 vs 2020
- Growth is encouraged normally through paid and targeted ads
- TH has no control over who follows our accounts

WHAT DO THE E-NEWSLETTER ANALYTICS TELL US?

- 7,143 subscribers (as of March 1st, 2021)
- Growth is encouraged through paid campaigns and website



CONSIDERATIONS FOR 2021 HIGH SEASON

- Will regional travel be permitted?
- What will consumer confident be in travelling, gathering, use of public space....
- Will attractions reopen? To what capacity?
- How to promote outdoor activities and encourage spending agri-tourism, cycling, hiking, etc.
- Will there be a provincial tax credit to encourage staycations how do we leverage for Hamilton?
- How to maximize return of virtual /downscaled festivals and events

UPCOMING

- Spring Winterfest
- Grey Cup Nov 2021
- World Synchro Skating Championships 2022
- Canadian Country Music Week 2023
- RBG Canadian Open
- And more.....

ENGAGE WITH TOURISM HAMILTON

- Leverage local love campaign
- Tag us on social media
- Upload photos
- Follow us on social media
- Link to our website (supports SEO)
- Tell us your story
- Inform us of new offerings