



Airport Sub-Committee Meeting

March 27, 2025

John C. Munro
HAMILTON
INTERNATIONAL AIRPORT

Vantage
GROUP

Terminal Enhancements



9500

2025 Terminal Enhancements

Scope Highlights:



New Curbside Exterior (Phase 1)

- Canopies over Departures and Arrivals Doors
- New façade covering majority of exterior
- Landscaping in front of CBSA entrance



Refreshed Terminal Interior (Phase 1)

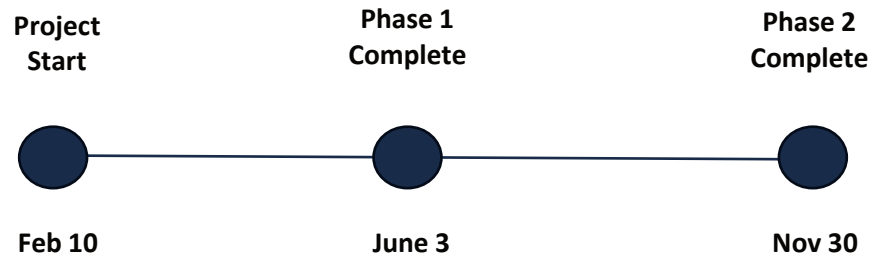
- New finishes for flooring and walls
- New millwork at check-in and boarding
- Reoriented CATSA screening checkpoint
- Refreshed arrivals entry point



New Passenger Boarding Bridges (PBB) Airside (Phase 2)

- Boarding corridor from terminal to PBBs
- New fixed links combined with JFK's Boarding Bridges

2025 Key Construction Milestones:



Passenger Operations

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Hello, Porter!

Vantage Group unveiled plans for a significant enhancement of Hamilton International's terminal facilities alongside expanded passenger services with Porter Airlines



Airport and airline executives were joined by key municipal, provincial, and federal government leadership, along with community stakeholders at a special announcement event on February 4 for speaking remarks, refreshments, a "wallbreaking ceremony" and a tour of Porter's E195-E2 aircraft.

Passenger Operations

Growing in line with our Vision to be an Affordable Global Gateway

New Era of YHM Travel with Porter Airlines

- Porter will service YHM with 132 seat Embraer E195-E2 jets, which have a long-range capacity of 4,815 KM, able to fly to every City in North America
- The E195-E2 is the quietest single aisle jet flying today, 76% quieter than previous generation aircraft, and emit 165,000 fewer annual metric tons of CO2 compared to older generation Airbus aircraft
- Flying Refined with Porter offers advantages such as complimentary wine and beer served in glassware, premium snacks, and free, fast WiFi for every passenger, and their two-by-two configuration means there are no middle seats.

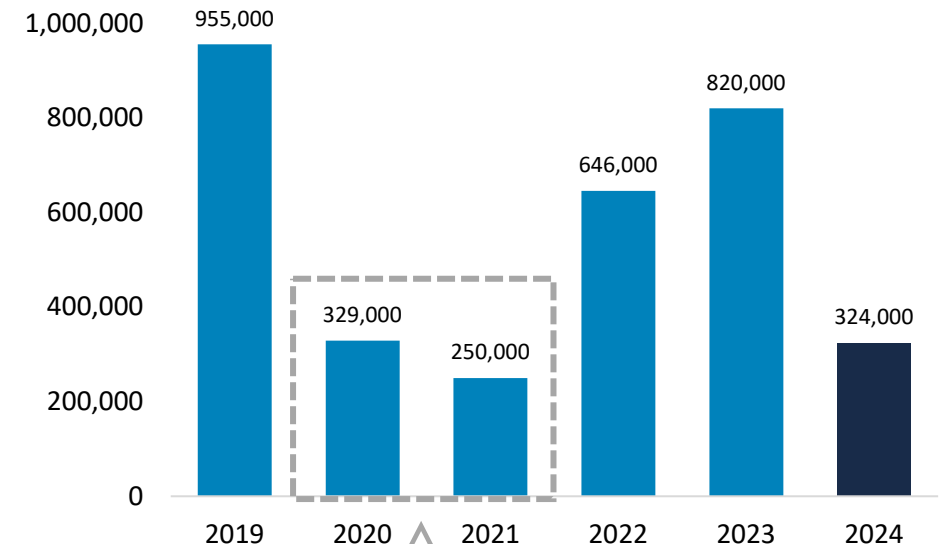
A Joint Effort to Ensure Our Current Partners Succeed

- The 2024 Marketing Campaign highlighted our passenger carriers and the direct and connecting routes along with top destinations for each partner, focusing on increasing market awareness and partner brands
- Our 2025 Marketing Campaign is underway, highlighting our new service offerings from Porter along with legacy routes offered by WestJet and the more recent Air Canada Landline service
- Also partnering with Hamilton Tourism, Invest Hamilton, Hamilton Chamber of Commerce, and partners in neighbouring areas through the YHM Marketing Alliance to ensure our community, the broader Southern Ontario region and key in-bound markets know the exciting developments at Hamilton International



324,000

passengers travelled to/from
Hamilton International in 2024

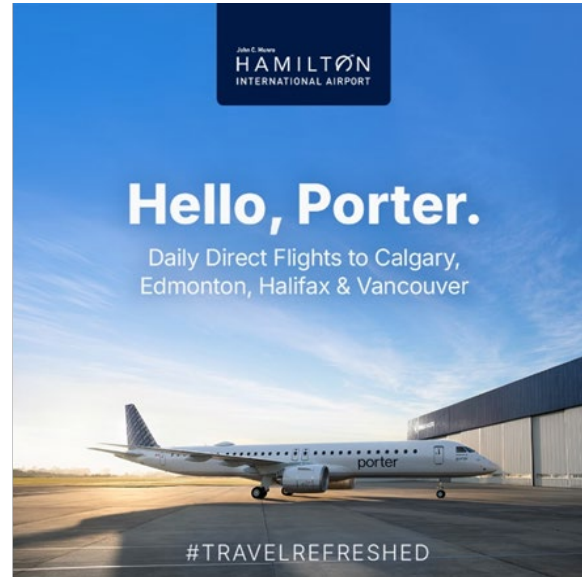
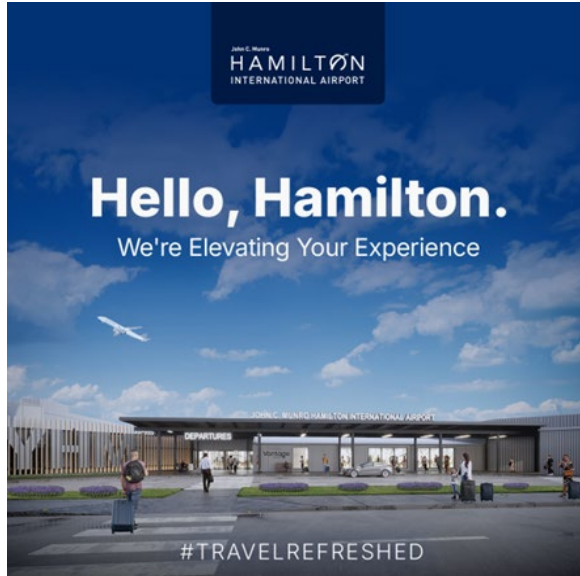


Government restrictions due to pandemic limited allowable travel

60% decline in year-over-year passenger traffic resulting from industry factors, such as labour shortages, regulatory changes, aircraft maintenance and general economic and inflationary pressures that continued to impact the travel landscape across Canada

2025 Summer Program

Get ready to *#TravelRefreshed* this summer as the Airport transforms the travel experience from curb to gate, introduces daily service with Porter Airlines, alongside Air Canada and WestJet



Hamilton (YHM) to	Carrier	Frequency	Start Date
Halifax (YHZ)	porter	Daily	June 3, 2025
Vancouver (YVR)	porter	Daily	June 3, 2025
Edmonton (YEG)	porter	Daily	June 11, 2025
Calgary (YYC)	porter	Daily except Saturdays	June 11, 2025
	WESTJET	Up to 7x per week	In Service Today
Global Network	AIR CANADA	Multiple Daily	In Service Today

Summer Program Highlights

- Porter Airlines launches daily direct flights in June between Hamilton and four popular domestic destinations: Calgary, Edmonton, Halifax and Vancouver, all available for booking now
- WestJet continuing to provide non-stop service to Calgary, with connectivity onward to Western Canada
- Air Canada and The Landline Company continue to operate multiple daily departures via luxury motorcoach service between Hamilton International and Toronto Pearson, connecting travellers into Air Canada's global network while starting and/or ending their journey in Hamilton

Cargo, Airport Growth & Development



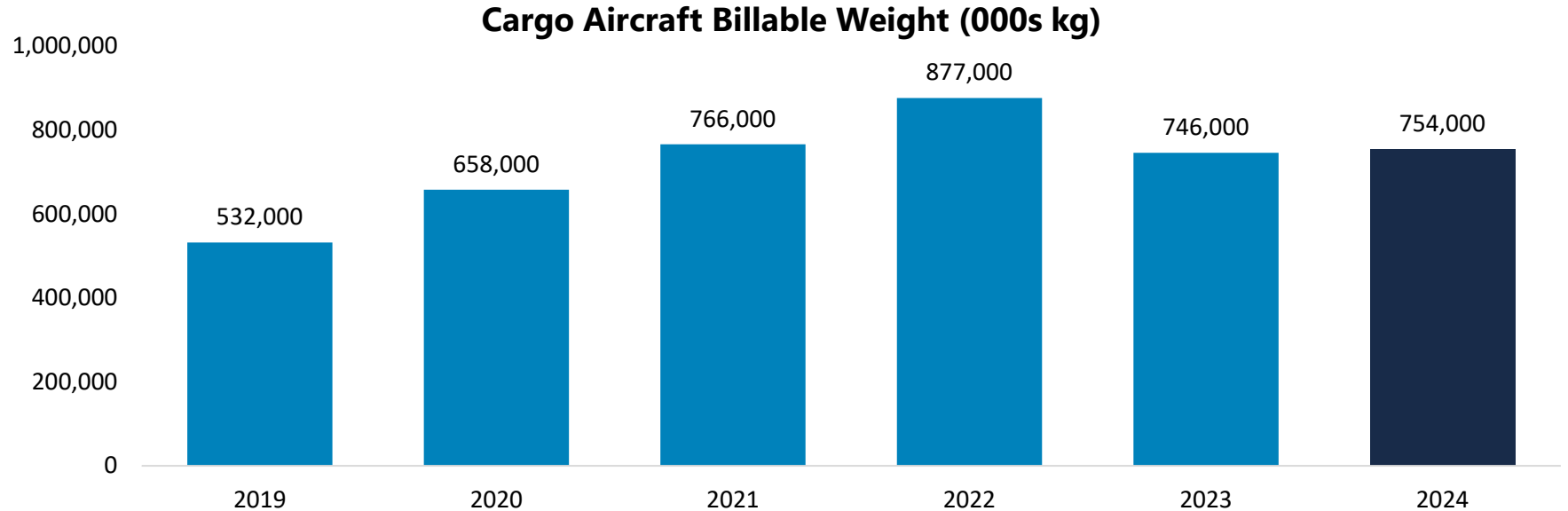
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Cargo Operations

Canada's largest overnight express cargo airport, a critical component in our national supply chain



754m kg
in total landed cargo aircraft billable weight facilitated in 2024











- DHL, through Kalitta Air and Cargojet, operated 6x weekly B747/B777 direct from Asia, made possible through TradePort's investment in airfield infrastructure which allowed for unrestricted airfield access for wide-body aircraft
- Peak winter season operated at 1% greater than prior year, noting industry challenges with aircraft availability impacting results
- Cargojet is Canada's leading provider of time sensitive premium air cargo services and continues to grow its operations, announcing new global partnerships expanding e-commerce connectivity from China to Canada through Hamilton



Planning for the Future

Advancing studies necessary to support the Master Plan in the immediate term as part the Plan approval in October 2023*

	Report	Status
	Radar Relocation Study	Completed June 2024
	Noise Exposure Forecast	Completed September 2023
	Long-term Land Needs Assessment / Optimization Strategy	Completed September 2023
	Environmental Strategy and Climate Resiliency Plan	Completed in September 2024

	Report	Status
	Functional Servicing Report / Master Servicing Plan	In Progress – Awaiting City Final Review
	Airport Zone Regulations Assessment	Planned Completion - 2025
	Ground Transportation Study	Planned Completion - 2025
	Stormwater Master Drainage Study	Planned Completion - 2025

*PED19084(b) required additional studies to be completed by TradePort

Leading the way with Land Development

Four new on-airport developments since 2020, however acceleration of servicing is required to develop remaining land parcels, capitalizing on Hamilton's competitive advantages

Northeast Airport Development

Currently 70% sold out since opening in Sept 2023, with Latitude's 44,000 ft² facility expected to open April 2025, and Biddle Carson Development's recent announcement in Oct 2024 on a new, 100,000 ft² multi-use Fixed-Base Operator facility expected to open in Q2 2026. Airport infrastructure of Aviation Drive and Taxiway Foxtrot was financed by TradePort to advance this successful development.

South Airport Development

Most ready land parcel for development of over 150 acres in the next 3-5 years, however City acceleration of servicing required to meet these timelines, which will be determined through the plans being completed in 2025 (Master Transportation, Servicing). Development feasibility study being completed in 2025.

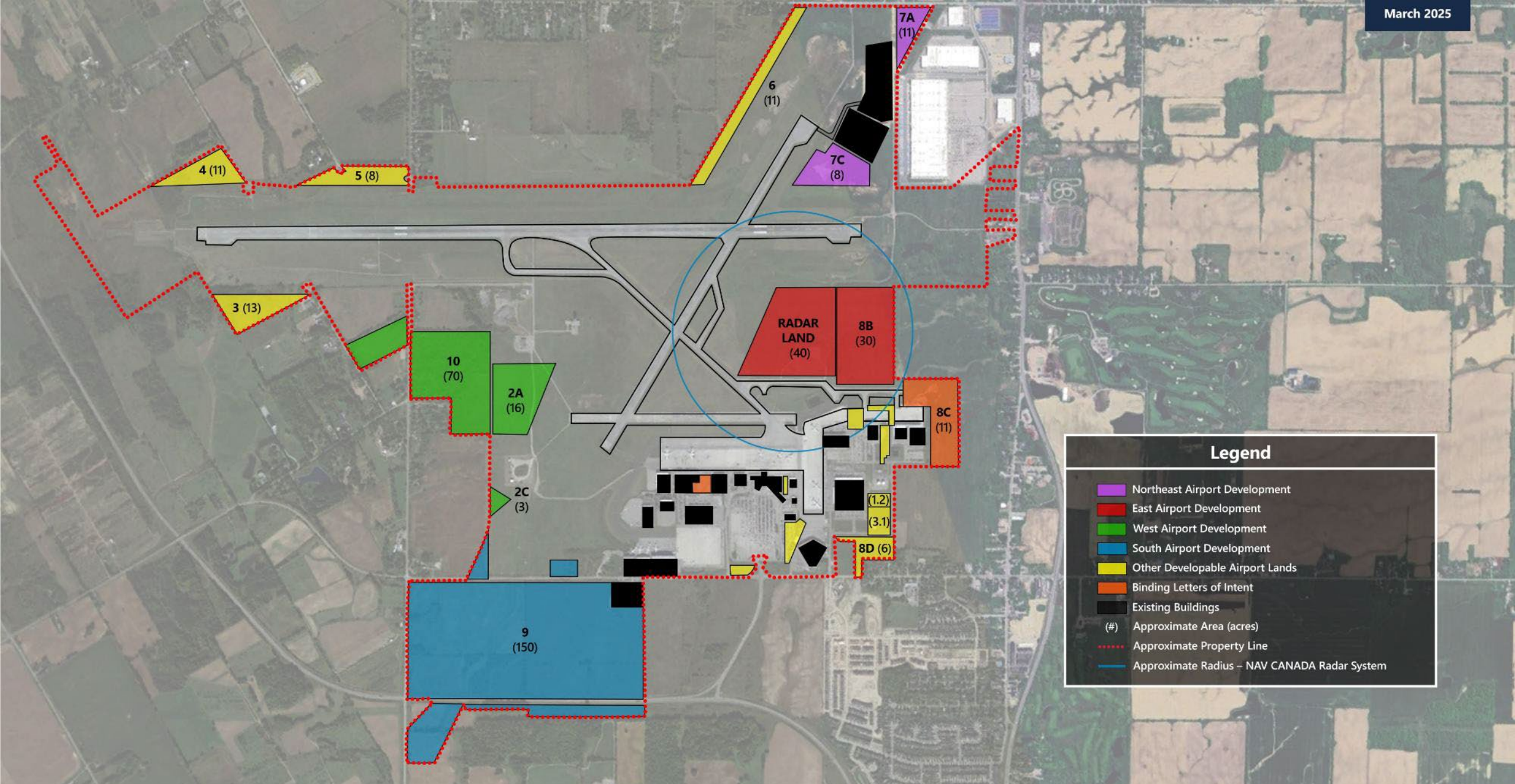
East Airport Development

Radar land assessment completed, and until NAV Canada solidifies new radar technology and radar needs for YHM, no development can occur. NAV Canada decision still several years away.

West Airport Development

Longest lead-time land parcel for development based on location, road network, and servicing requirements.





Legend

- Northeast Airport Development
- East Airport Development
- West Airport Development
- South Airport Development
- Other Developable Airport Lands
- Binding Letters of Intent
- Existing Buildings
- (#) Approximate Area (acres)
- Approximate Property Line
- Approximate Radius – NAV CANADA Radar System

Development Opportunities

Enhancing our Community

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Our Net Zero Commitments

Delivering on our carbon reduction goals to be Net Zero by 2030

2024 NET ZERO AND OTHER ESG INITIATIVES

SOCIAL INITIATIVES

- Hosted Elevate Aviation, promoting awareness of career opportunities for women in aviation will continue into 2025
- Published initial Accessibility Plan under ACA Regulations in June 2024
- Funded and planted 30 trees at the Binbrook Conservation Area
- Provided five post-secondary scholarships under the RCAF Foundation scholarship program, allowing students to plan future careers in Aviation or Aerospace

NET ZERO PLAN

Net Zero Plan implemented, and 2024 includes:

- Geothermal loop installation completed, to serve the operations building in 2025
- Two EV chargers installed, with plans to expand EV fleet in 2025
- Sustainable diesel trial successfully completed in summer 2024, with full rollout expected summer 2025

COMMUNITY ENGAGEMENT

- Financial & in-kind support to multiple community partners, including Liberty for Youth, UPS Plane Pull supporting United Way Halton and Hamilton
- Mount Hope Community Clean-up
- Workforce development via co-op placements, scholarships and bursaries for students in aviation education
- Airport fire truck featured in 2024 Hamilton Santa Claus Parade



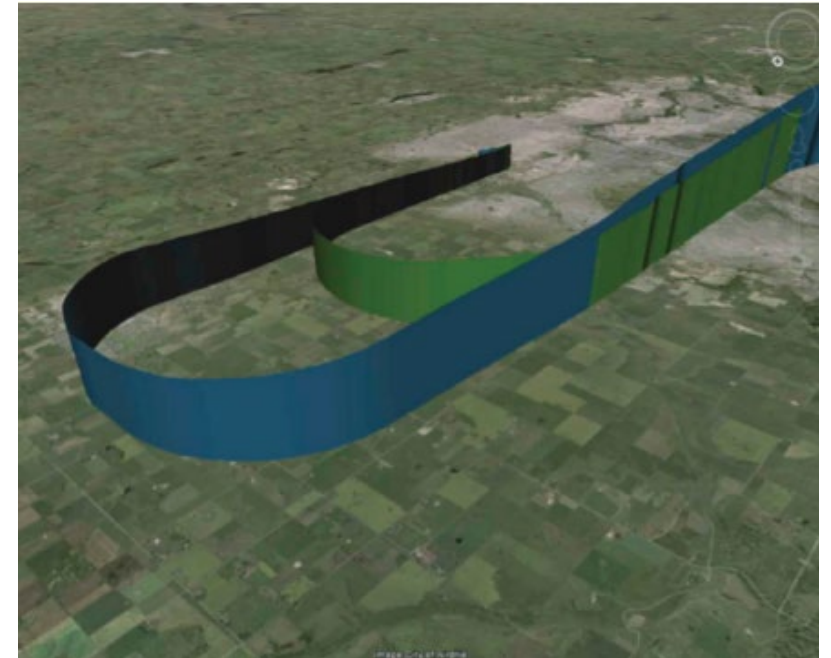
Collaboration with Partners to reduce GHG Emissions

NAV Canada to implement new procedures with a goal of reducing aircraft fuel burn and noise impacts

- Aircraft Approach Review: In 2024, NAV Canada began reviewing the Airport's approach and departure procedures for all runways, with a goal of using new technology to create more efficient routes, reducing fuel burn, associated GHG emissions, as well as potential noise impacts
- This modernized approach, referred to as Required Navigation Performance (RNP) improvements, is being implemented across Canada, with over 100 RNP approaches already in place. This is in line with Canada's Aviation Climate Action Plan and follows the NAV Canada Airspace Change Communications and Consultation Protocol
- NAV Canada completed its review in October with recommendations endorsed by the National Aviation Council of Canada and currently being reviewed by Transport Canada

Implementation Timeline

- ✓ **December 2024** – NAV Canada will post proposed changes on a Hamilton International-linked website, where residents can ask questions and provide feedback
- ✓ **March 2025** – Community engagement session held at Hamilton International, RNP procedures finalized
- 🕒 **April to June 2025** – NAV Canada to implement new procedures



Teal/blue: Standard flight path
Green: Shorter RNP

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